

## Annexure 3

Name of Corporate Debtor : Sintex-BAPL Limited

Date of Commencemnt of CIRP : 18 December 2020

(Version 8: Pursuant to claims received and updated as on 7 January 2023)

## List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

| Sl No. | Name of creditor   | Details of claim received |                       | Details of claim Admitted |                   |                                     |                             |                        |  | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks if any   |
|--------|--|---------------------------|-----------------------|---------------------------|-------------------|-------------------------------------|-----------------------------|------------------------|--|----------------------------|---|------------------------------|------------------------------------|--|
|        |  | Date of receipt           | Amount claimed        | Amount of claim admitted  | Nature of claim   | Amount covered by security interest | Amount covered by Guarantee | Whether related party? | % of voting Share in COC if applicable |                            |   |                              |                                    |  |
| 1      | MPPBMPL (Assigned by KKR India Financial Services Ltd.)  | 07-1-2021                 | 1,253,911,520         | 1,253,911,520             | Finacial Creditor | 1,253,911,520                       | -                           | No                     | 3.98                                   |                            | -   | -                            | -                                  |  |
| 2      | MPPBMPL (Assigned by KKR Capital Markets India Pvt. Ltd. (KCM)   | 07-1-2021                 | 954,504,751           | 954,504,751               | Finacial Creditor | 954,504,751                         | -                           | No                     | 3.03                                   |                            | -   | -                            | -                                  |  |
| 3      | MPPBMPL (Assigned by BOI AXA Mutual Fund)  | 07-1-2021                 | 2,653,229,987         | 2,652,825,796             | Finacial Creditor | 2,652,825,796                       | -                           | No                     | 8.42                                   |                            | -   | 404,191                      | -                                  |  |
| 4      | MPPBMPL (Assigned by AXA Investment Managers Paris)  | 09-1-2021                 | 399,708,514           | 399,708,514               | Finacial Creditor | 399,708,514                         | -                           | No                     | 1.27                                   |                            | -   | -                            | -                                  |  |
| 5      | MPPBMPL (Assigned by Edelweiss Asset Reconstruction Company Ltd.)  | 08-1-2021                 | 3,155,913,880         | 3,155,913,880             | Finacial Creditor | 3,155,913,880                       | -                           | No                     | 10.02                                  |                            | -   | -                            | -                                  |  |
| 6      | MPPBMPL (Assigned by DSP Investment Managers Pvt.  | 06-1-2021                 | 1,343,973,675         | 1,330,057,449             | Finacial Creditor | 1,330,057,449                       | -                           | No                     | 4.22                                   |                            | -   | 13,916,226                   | -                                  |  |
| 7      | MPPBMPL (Assigned by Azim  | 07-1-2021                 | 1,980,380,883         | 1,948,694,625             | Finacial Creditor | 1,948,694,625                       | -                           | No                     | 6.19                                   |                            | -   | 31,686,258                   | -                                  |  |
| 8      | Asset Reconstruction Company India Limited ("ARCIL") (Assigned by KKR India Financial Services Limited-Term Loans) | 07-1-2021                 | 2,923,846,403         | 2,923,846,403             | Finacial Creditor | 2,923,846,403                       | -                           | No                     | 9.28                                   |                            | -   | -                            | -                                  |  |
| 9      | Asset Reconstruction Company India Limited ("ARCIL") (Assigned by Yes  | 06-1-2021                 | 635,625,055           | 635,625,055               | Finacial Creditor | 635,625,055                         | -                           | No                     | 2.02                                   | 7,677,401                  | -   | -                            | -                                  |  |
| 10     | Asset Reconstruction Company India Limited ("ARCIL") (Assigned by RBL Bank Ltd.)                                   | 05-1-2021                 | 2,189,865,337         | 2,189,865,337             | Finacial Creditor | 2,189,865,337                       | -                           | No                     | 6.95                                   | 7,499,467                  | -   | -                            | -                                  | - Subject to verification of additional documents called for in respect of |
| 11     | Asset Reconstruction Company India Limited ("ARCIL") (Assigned by HDFC Bank Ltd.)                                  | 02-1-2021                 | 735,643,992           | 735,643,992               | Finacial Creditor | 735,643,992                         | -                           | No                     | 2.32                                   |                            | -   | -                            | -                                  |  |
| 12     | Asset Reconstruction Company India Limited ("ARCIL") (Assigned by State Bank Of India)                             | 02.01.2021<br>19.01.2021  | 2,291,751,365         | 2,280,689,555             | Finacial Creditor | 2,280,689,555                       | 2,280,689,555               | No                     | 7.24                                   | 109,700,000                | -   | 11,061,810                   | -                                  |  |
| 13     | Bank Of Baroda   | 13-1-2021                 | 1,343,910,183         | 1,343,910,183             | Finacial Creditor | 1,343,910,183                       | 1,343,910,183               | No                     | 4.27                                   |                            | -   | -                            | -                                  |  |
| 14     | State Bank Of India  | 02.01.2021<br>19.01.2021  | 0                     | 0                         | Finacial Creditor |                                     |                             | No                     |  | 109,700,000                |   |                              |                                    |  |
|        | <b>Total</b>   |                           | <b>21,862,265,545</b> | <b>21,805,197,060</b>     |                   | <b>21,805,197,060</b>               | <b>3,624,599,738</b>        |                        | <b>69.21</b>                           | <b>234,576,868</b>         |   | <b>57,068,485</b>            | <b>0</b>                           |  |

**Note:** MPPBMPL = Mahatva Plastic Products and Building Materials Private Limited